

Green Financing Framework

October 2026



GENEIA

Table of Contents



About Genneia	03
Leader in Renewable Energy	05
Our Sustainability Strategy	07
Genneia's Green Financing Framework	10
Use of proceeds	10
Eligible projects	11
Annual Green Financing Governance Process	13
Management of proceeds	13
Reporting and transparency	14
External reviews	14
Disclaimer	15



About Genneia

Genneia is the leading provider of sustainable energy solutions in Argentina, with a 23% of the total installed power, reaching 21% of wind installed capacity and 28% of solar as of August 2026. Committed to the supply of competitive, reliable, and sustainable energy, the Company develops, builds, and operates a diversified portfolio of renewable and conventional generation assets, complemented by solutions that strengthen electrical infrastructure. As of August 2026, we had 2,148 MW of gross installed capacity, of which 1,785 MW corresponded to renewable generation and 363 MW to conventional generation.

The renewable portfolio includes eight wind farms (946 MW) located in the provinces of Chubut, Buenos Aires, and Río Negro, as well as nine solar farms (839 MW) in San Juan, Mendoza, and Buenos Aires. The thermal power plants (363 MW), located in Buenos Aires and Tucumán, provide strategic backup to the electricity system. In terms of infrastructure solutions, Genneia is currently developing about 461 MW of battery energy storage systems (BESS) under the AlmaGBA and AlmaSADI programs. These projects are expected to become operational in the second half of 2027. The Company also holds an indirect 13.2% stake in Transener, the country's leading high-voltage transmission operator.

Today, our growth strategy is centered on three complementary platforms: renewable generation, battery energy storage systems (BESS), and high-voltage transmission infrastructure through our investment in Transener. This strategy allows us to strengthen and diversify our energy platform, supporting demand growth and address the evolving needs of a rapidly transforming electricity system.



Our presence in Argentina

RENEWABLE POWER GENERATION FACILITIES

1. Rawson Wind Farm 109MW
2. Trelew Wind Farm 51 MW
3. Madryn Wind Farm 222 MW
4. Chubut Norte Wind Farm 196 MW¹
5. Pomona Wind Farm 113 MW
6. Villalonga Wind Farm 55 MW
7. Vientos de Necochea Wind Farm 38 MW²
8. La Elbita Wind Farm 162 MW
9. Ullum Solar Farm 82 MW
10. Sierras de Ullum Solar Farm 78 MW
11. Tocota III Solar Farm 60 MW
12. Malargüe Solar Farm I 90 MW
13. Anchoris Solar Farm 180 MW
14. San Rafael Solar Farm 180 MW
15. San Juan Sur Solar Farm 129 MW
16. Lincoln Solar Farm 20 MW
17. Junin Solar Farm 20 MW

THERMAL POWER GENERATION FACILITIES

1. Bragado Thermal Power Plant 118 MW
2. Cruz Alta Thermal Power Plant 245 MW

PROJECTS UNDER DEVELOPMENT

1. Maschwitz Battery Energy Storage System (BESS) Project 40 MW
2. Bragado Battery Energy Storage System (BESS) Project 100 MW
3. El Bracho (Cruz Alta) Battery Energy Storage System (BESS) Project 120 MW
4. Crespo Battery Energy Storage System (BESS) Project 50 MW
5. Chascomús Battery Energy Storage System (BESS) Project 45 MW
6. Mar de Ajó Battery Energy Storage System (BESS) Project 40 MW
7. Cañada de Gómez Battery Energy Storage System (BESS) Project 36 MW
8. Santa Rosa Sur Battery Energy Storage System (BESS) Project 30 MW

OPERATIONAL CONTROL

1. Operational Control Center (CECO)

ADMINISTRATION AND LOGISTICS

1. Headquarters
2. Puerto Madryn Office
3. Pilar Depot

(1) Chubut Norte III and IV in partnership with Pan American Energy (51% Genneia).

(12) Vientos de Necochea S.A. (50% Genneia and 50% Centrales de la Costa Atlántica).

Leader in Renewable Energy

Our mission is to provide competitive, reliable, and sustainable energy. As pioneers in renewable energy development in Argentina, we continue to expand our platform through storage and transmission solutions that contribute to strengthening the power system and supporting its ongoing transformation.

In 2012, we commissioned our first wind farm, with 77 MW of installed capacity, in the province of Chubut, positioning ourselves as one of Argentina's leading private operators of large-scale renewable energy assets.

In line with our long-term strategy, between 2016 and 2021 we undertook a significant transformation toward a more sustainable energy profile. In 2016, we capitalized on favorable trends in the renewable energy sector and launched an investment plan exceeding US\$1.1 billion, which enabled us to increase our gross renewable generation capacity by more than 700 MW. During this period, we developed flagship projects such as the Madryn Wind Farm (222 MW), the Chubut Norte Wind Cluster (196 MW), the Pomona Wind Farm (113 MW), the Villalonga Wind Farm (55 MW), and the Ullum Solar Farm (82 MW). At the same time, we decarbonized our generation portfolio by decommissioning 279 MW of thermal generation capacity from the grid.

This transformation consolidated our position as Argentina's leading IPP in large-scale renewable energy projects and laid the foundation for our next stage of growth.

At the end of 2021, we embarked on a new investment phase aimed at supplying competitive green energy to commercial

and industrial customers under the MATER regulatory framework. As part of this strategy, we developed the Sierras de Ullum, Tocota III, Malargüe I, Anchoris, San Rafael, and San Juan Sur solar farms, together with the La Elbita Wind Farm, incorporating 880 MW of new renewable capacity and further strengthening our undisputed leadership in Argentina's renewable energy sector.

Our current growth strategy is built on three complementary platforms: renewable generation, battery energy storage systems (BESS), and high-voltage transmission infrastructure through our stake in Transener. This evolution allows us to strengthen and diversify our energy platform while supporting demand growth and the evolving needs of a transforming power system.

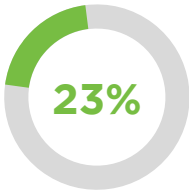
Our commitment to the United Nations Sustainable Development Goals (SDGs), adopted in 2015, is reflected in the positive impact of our renewable energy operations. In particular, we contribute to **SDG #7, "Affordable and Clean Energy,"** and **SDG #13, "Climate Action."**

In 2025, renewable energy represented 97% of Genneia's total electricity generation, up from 26% in 2016.





Leading the market today



of Argentina's installed wind and solar capacity (August 2026)

1.785 MW renewable
+ 363 thermal

= 2.148 MW
GENEIA

We have installed across the country

8 wind farms

9 solar farms

2 high-availability thermal power plants, operating responsibly toward the environment and local



272

wind turbines

1.783.888

operational solar panels

+18 years

of proven experience in power generation

+100 C&I clients

under the MATER framework

We have invested more than
U\$S 1.9 billion
in renewable energy assets over the last eight years



All of our power generation facilities are certified under
ISO 14001:2015 and ISO 45001:2018



We have generated more than
5.260 GWh
of renewable wind and solar energy (LTM July 2026), equivalent to the annual consumption of
1.315.000 households



We are

#1

in green finance in Argentina, with more than
1.28 billion in labeled green bonds issued



We currently have

8 battery energy storage projects

under construction (461 MW), awarded under the AlmaGBA and AlmaSADI tenders

+ Participation in power transmission

13.2% in  **Transener**

86% market share



+15.000 km of high-voltage transmission lines and
+6.500km of medium-voltage lines
in Buenos Aires (Transba)



Our Sustainability Strategy

At Genneia, we are committed to transparent management by integrating Environmental, Social, and Governance (ESG) criteria into our decision-making processes, while considering the needs and expectations of our stakeholders.

We operate in accordance with international standards such as the IFC Performance Standards and the IDB Environmental and Social Policy Framework. We are also committed to the United Nations Global Compact and actively contribute to the 2030 Agenda through seven Sustainable Development Goals (SDGs) prioritized by the Company and its stakeholders.

Sustainability management is an integral part of all Genneia processes and is supported by our Integrated Management System (SIG), which is based on ISO 9001, ISO 14001, ISO 45001, ISO 26000, ISO 31000, and the IFC Performance Standards. Our strategic sustainability priorities are organized around three pillars:

Decarbonization. Genneia's transition toward a predominantly renewable energy matrix is driven by the increasing competitiveness of wind and solar energy, the quality of Argentina's renewable resources, and our long-term strategy. Between 2016 and 2025, we reduced our carbon intensity (Scope 1 and Scope 2) by more than 95% and our absolute emissions by more than 75%, as a natural result of the expansion of our renewable portfolio and the gradual retirement of thermal assets.

In addition, following comprehensive environmental and social audits, our facilities have obtained renewable energy attribute certifications (I-RECs) and verified carbon credits (VCUs), enabling our customers to certify the renewable origin of their electricity consumption and advance their own decarbonization commitments.

Energy Security. According to IRENA (2026), renewable generation requires a robust transmission network and storage capacity to reach its full potential. In Argentina, the lack of

investment in electrical infrastructure, both in distribution and high-voltage transmission, is currently the main bottleneck to greater renewable energy penetration. Genneia addresses this challenge through distributed generation projects (RenMDI), battery energy storage systems (BESS) under the AlmaGBA and AlmaSADI programs, and its participation in high-voltage transmission infrastructure, contributing to greater reliability, flexibility, and renewable integration capacity within the power system.

Local Impact, People, and the Environment.

Our projects generate tangible value in the communities where we operate through local employment, the development of regional suppliers, and renewable energy education and training programs, contributing to youth employability and job creation. We also promote environmental awareness initiatives in the provinces of Chubut, Buenos Aires, Río Negro, San Juan, and Mendoza. We contribute to biodiversity conservation through partnerships with the Refaunar program and Fundación Patagonia Natural, and we have incorporated specific procedures into our Integrated Management System (SIG) to protect natural and cultural heritage throughout all stages of our projects.

Internally, we promote an organizational culture based on safety, inclusion, and diversity, values reflected in our policies.

These initiatives strengthen our social license to operate, support the continuity of our operations, and foster long-term relationships with communities, employees, suppliers, and other stakeholders.



In Genneia, we have the following committees addressing our sustainability strategy:

Sustainability Committee: This forum is composed of representatives from different areas of the Company who assess the progress of the sustainability strategy and propose new challenges aligned with global trends and a multi-stakeholder perspective.

In addition, this committee has established two task forces:

- Gender and Diversity Task Force
- Climate Change Task Force

Sustainable Finance Committee: responsible for evaluating and selecting projects that contribute to environmental objectives and are aligned with our Green Financing Framework, ensuring consistency across eligibility criteria, allocation of proceeds, external verification, and periodic reporting to investors.

→ Visit our web to learn more about [our Sustainability Strategy](#).

Our contribution to the fight against climate change

Combating climate change is a central priority of the 2030 Agenda, reflected in SDG #7 (Affordable and Clean Energy) and SDG #13 (Climate Action). In this context, Genneia is leading Argentina's energy transition by driving the growth of renewable energy and consolidating its position as the country's leading private renewable energy generator.

Genneia's strategy is underpinned by the sector's strong structural fundamentals: growing electricity demand, the need for new generation capacity, and the increasing competitiveness of renewable energy sources create a long-term opportunity for the development of new clean power generation in Argentina. At the same time, the expansion of renewable energy is one of the key drivers of power sector decarbonization. Our business is, in essence, part of the climate solution: every renewable MW we bring into operation represents a concrete step toward a cleaner and more resilient energy system.

Our commitment is reflected in measurable results: in 2025, 97% of the electricity generated by Genneia came from renewable sources, avoiding more than 2.07 million tCO₂e of emissions. Between 2016 and 2025, we reduced our carbon intensity (Scope 1 and Scope 2) by more than 95%, as a natural result of the continued expansion of our renewable portfolio and the gradual decommissioning of thermal assets.

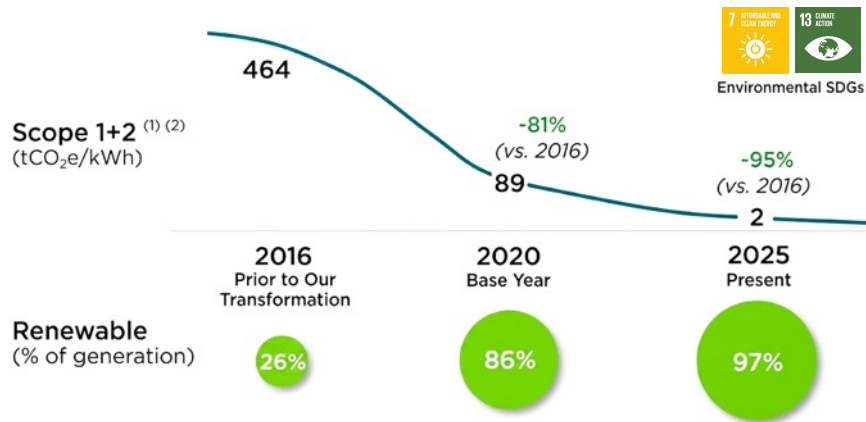
In 2026, Genneia acquired an indirect 13.2% stake in Transener, Argentina's leading electricity transmission company. This investment broadens Genneia's platform beyond power generation by adding transmission as a complementary business aligned with its core activities and long-term growth strategy.

In this context, adequate transmission infrastructure is essential to reduce grid bottlenecks and enable greater renewable energy penetration. In Argentina, we estimate that renewable energy accounted for more than 100% of the net addition of new capacity to the power system over the last five years (see table). This growth not only represented the majority of new capacity additions but also enabled the displacement and retirement of inefficient, higher-cost thermal generation from the system.

Looking ahead, Genneia will continue to execute its growth strategy across three complementary platforms: renewable generation, battery energy storage, and transmission infrastructure. This strategy enables the Company to expand and diversify its asset base while supporting growing energy demand and the transformation of Argentina's power system toward a more efficient, reliable, and sustainable energy matrix.



Our Transition to a More Sustainable and Environmentally Friendly Profile



Decarbonization Strategy
2016 - 2026

+1.651 MW enabled renewable energy

+461 MW in storage projects

-279 MW effective thermal decommissioning

Note: (1) 2020-2025 Scope 1+2 emissions are third-party certified in accordance with the GHG Protocol.

Our Latest Contributions to the Fight Against Climate Change...

	2025 ⁽¹⁾	2024 ⁽¹⁾	2023 ⁽¹⁾
Scope 1 & 2 Emissions (tCO2e)	105.947	157.726	210.820
Scope 1 & 2 Intensity (tCO2e/MWh)	0,021	0,038	0,055
Renewable Energy Generation	4.863.725	3.875.288	3.490.987

Note: (1) Includes internal estimates verified by an external consultant.

...and How We Contribute to the Transformation of the Power System (SADI)

Technology (MW)	2016	2020	2025	5-Year Change	% of Total New Capacity
Hydro > 50 MW	10.752	10.834	9.639	-1.195	-54%
Nuclear	1.755	1.755	1.755	0	0%
Thermal	20.764	25.362	25.105	-257	-12%
Renewable	700	4.000	7.678	3.678	165%
Installed Capacity in the SADI	33.971	41.951	44.177	2.226	100%

Net New Capacity Additions (1)				3.421	
Non-Conventional Renewable Energy(2)				3.678	108%
Net Thermal Capacity				-257	

Genneia Installed Capacity	357	1.137	1.941	804	
Genneia Renewable Capacity	77	699	1.578	879	109%
Genneia Thermal Capacity	280	438	363	-75	

Source: CAMMESA. (1) Excludes changes in hydro capacity due to a methodological change in the treatment of the Yacretá share. As of 2024, Argentina's available capacity is considered to be 1,550 MW, compared to 2,745 MW under the previous methodology. (2) Non-Conventional Renewable Energy refers to electricity generation projects based on wind, solar, biogas, biomass, and hydro resources with an installed capacity below 50 MW.



Genneia's Green Financing Framework

Our Green Financing Framework (the “Framework”) has been developed in alignment with the 2025 Green Bond Principles and the 2025 Green Loan Principles. The Framework replaces Genneia’s previous Green Financing Framework, published in June 2024.

With this update, we strengthen and expand the scope of the Framework by incorporating new categories of eligible use of proceeds and updating the applicable reference guidelines. In this regard, equity investments are introduced as an eligible use of proceeds, provided that the underlying assets meet the criteria established in the Framework, including the definition of Pure Play Investments and their minimum eligibility requirements. In addition, the electricity transmission category has been incorporated to expressly include investments in high-voltage transmission infrastructure that contribute to enhancing the security, reliability, and capacity of the power system. In addition, the Framework introduces the concept of reallocation of proceeds among Green Financing instruments in order to preserve the integrity of allocations and ensure that proceeds remain linked to eligible projects at all times. Finally, the reference guidelines have been updated to reflect the 2025 Green Bond Principles issued by ICMA and the 2025 Green Loan Principles published by the APLMA, LMA, and LSTA.

Financing raised under this Framework requires us to allocate and track the use of proceeds toward specific eligible green projects (“Eligible Projects”). Genneia reserves the right to engage in other forms of sustainable debt financing that may fall outside the scope of this Framework (e.g., sustainability-linked debt), in which case the standards and market best practices applicable to each instrument will apply.

Green Financing instruments issued under previous frameworks (2021 and 2024) remain part of Genneia’s broader green financing strategy and impact reporting. In the event of any inconsistencies, Genneia will seek, to the extent practicable, to align them with the guidelines established under this Green Financing Framework.

Use of proceeds

Net proceeds from Green Financing raised under this Framework may be allocated to finance and/or refinance one or more existing and/or new Eligible Projects.

Eligible Projects may be financed through multiple types of Green Financing. We intend to allocate an amount equal to the net proceeds from green bonds and green loans (“Green Financing”) issued under this Framework to finance and/or refinance, in whole or in part, one or more Eligible Projects (existing or new). This is expected to include investments and expenditures, including upgrades to Eligible Projects and research and development initiatives, undertaken in connection with any such projects by us or any of our subsidiaries and/or affiliates: (i) within the 24 months preceding the issuance date of the Green Financing; or (ii) at any time after the issuance date of any Green Financing Instrument. For the purposes of this section, “Subsidiary” shall mean any entity that, directly or indirectly through one or more intermediaries, controls, is controlled by, or is under common control with Genneia.

In addition, proceeds may be allocated to the acquisition of equity interests in entities whose assets qualify as Eligible Projects under this Framework, in accordance with the Climate Bonds Initiative (CBI) Pure Play Investment criteria, which requires that at least 90% of the acquired entity’s revenues, assets, or installed capacity be attributable to eligible activities. Eligibility criteria will be applied to the acquired entity’s assets in proportion to Genneia’s equity ownership interest.

Genneia expects its Green Financing to contribute to the achievement of the United Nations Sustainable Development Goals (SDGs) presented below and to advance its sustainability priorities.

(1) Green Bond Principles, published by the International Capital Market Association (“ICMA”).

(2) Green Loan Principles, published by the Loan Market Association (“LMA”), the Asia Pacific Loan Market Association (“APLMA”), and the Loan Syndications and Trading Association (“LSTA”).

‘Eligible Projects’ are defined as:

Eligible Project Category	Eligibility Criteria and Project Examples	SDG Alignment
Renewable Energy	Expenditures related to the construction, development, expansion, production, acquisition, maintenance and operation of renewable energy: • Wind • Solar • Biomass • Small hydro • Green hydrogen • Battery storage facilities associated with renewable energy • Transmission lines and other auxiliary equipment dedicated to renewable energy generation	 
Transmission	Expenditures related to the construction, development, expansion, production, acquisition, maintenance and operation of: ▪ High-voltage electricity transmission infrastructure (grid)* that enhances the security, reliability, and capacity of the power system, enabling the integration of greater volumes of renewable energy into the grid. ▪ Large-scale energy storage facilities to support high-voltage electricity transmission infrastructure. * In order to be considered an Eligible Green Project, it must meet at least one of the following criteria: a. Is a dedicated connection to a power production plant eligible under one of the Climate Bonds sector criteria (e.g., solar). b. Is a dedicated connection to a power production plant operating under the low carbon power threshold (100g CO₂/kWh). c. The infrastructure is located on a system with a grid factor at or below 100g CO₂/kWh. d. The infrastructure is located on a system for which at least 67% of its added generation capacity in the last 5 years falls below the low carbon power threshold.	 

(3) Subject to an emissions threshold of 100gCO₂e/kWh and the certification of raw materials by credible certification schemes such as Bonsucro, ISCC PLUS, the Roundtable on Sustainable Biomaterials (RSB), or equivalent certifications.

(4) Small-scale hydropower projects that do not emit more than 50 gCO₂e/kWh or have a power density greater than 10 W/m².

(5) Produced using electrolysis powered by renewable energy.



Our Eligible Projects are implemented in accordance with our Integrated Management System (SIG), which integrates quality, environmental, occupational health and safety, sustainability, risk management, compliance, and innovation processes across the organization. The SIG is guided by internationally recognized standards, including ISO 9001, ISO 14001, ISO 45001, ISO 26000, ISO 31000, and the IFC Performance Standards, and incorporates specific environmental management procedures, including environmental aspects identification and assessment, waste management, incident management, and environmental planning, among others.

The Integrated Management System (SIG) Policy provides a framework for setting objectives, targets, and performance indicators aligned with the United Nations Sustainable Development Goals (SDGs), particularly SDG 7 (Affordable and Clean Energy), SDG 8 (Decent Work), SDG 12 (Responsible Consumption and Production), SDG 13 (Climate Action), and SDG 16 (Peace, Justice and Strong Institutions). The system incorporates monitoring and internal and external audit mechanisms to ensure the traceability and reliability of reported information.

All of our operating sites are certified under ISO 14001:2015 (Environmental Management) and ISO 45001:2018 (Occupational Health and Safety). In addition, each site implements an Environmental Management Plan aimed at managing, monitoring, and mitigating environmental aspects and potential impacts on surrounding communities.

Committed towards efficient performance of our activities while respecting our environment and all stakeholders



→ Visit our website to learn more about [our commitments](#).



Annual Green Financing Governance Process



Eligible Projects to be financed with proceeds from Genneia's Green Financing will be evaluated, selected, and prioritized, on an annual basis, by the Sustainability Finance Committee to ensure alignment with this Framework.

The Sustainability Finance Committee is comprised by representatives from Genneia's Sustainability, Project Development, Commercial and New Business, and Finance (Corporate Finance and Financial Planning) teams. In addition, the Sustainability Finance Committee reports directly to the Chief Financial Officer (CFO). The same governance structure applies to our subsidiaries and affiliated companies.

Management of proceeds

The Finance Department will track the allocation of net proceeds from Green Financing to Eligible Projects. Pending allocations, an amount equal to the net proceeds from the issuance of any Green Financing, may be temporarily invested in cash, cash equivalents, and/or held as liquidity in accordance with our internal liquidity policy.

The Sustainability Finance Committee may reallocate funds between Eligible Projects or Green Financing instruments in the following cases: (i) when a project ceases to meet the eligibility criteria; or (ii) when a project is to be financed as the specific use of proceeds of a Green Financing instrument. In the latter case, such instrument will have priority over funds from the general pool of Eligible Projects, as well as over allocations made to instruments with a broad definition of Eligible Projects, if necessary. Any reallocation must be approved by the Committee and documented in the Allocation Report, specifying the amount, rationale, destination and effective date.

Any payment of principal and interest on any Green Financing is expected to be made from our general account and would not be linked to the performance of any Eligible Project.

Reporting and transparency

Pursuant to this framework, Genneia will publish an annual report to investors, specifying the allocation of net proceeds and the impact metrics of the eligible projects financed with green financing until full allocation of the net proceeds of any green financing instrument.

Genneia intends to publish a “Green Financing Report” on its website (www.genneia.com.ar), which will detail, at a minimum, the allocation of an amount equal to the net proceeds from Green Financing to Eligible Projects and, where feasible, the expected impact metrics. The reporting comprises:

Allocation report:

The allocation of net proceeds from Green Financing issuances will be made to one or more Eligible Projects, either individually or by category, and will be reported annually, subject to the following confidentiality considerations;

1. List of Eligible Projects, including a brief description;
2. The amount of net proceeds from any Green Financing issuance that has been allocated to one or more Eligible Projects, either individually or by category, subject to confidentiality considerations;
3. The amount of net proceeds from Green Financing that remained unallocated to Eligible Projects as of the end of the reporting period; and
4. Details of any reallocations of proceeds carried out by the Sustainability Finance Committee, where applicable.

Impact Reporting:

Genneia intends to report, where feasible and subject to data availability and confidentiality considerations, on the following metrics:

Energy Generation Projects:

1. Expected annual electricity output, expressed in GWh;
2. Expected annual greenhouse gas emissions avoided, measured in metric tons of CO₂e.

Energy Storage Projects:

1. Expected annual energy stored and discharged, expressed in GWh; and
2. Expected annual greenhouse gas emissions avoided, expressed in metric tons of CO₂e, calculated as the difference between (a) the potential emissions that would otherwise be generated by thermal generation, the alternative technology considered for BESS, and (b) the emissions associated with the electricity used to charge the BESS.

Electricity Transmission Projects:

1. Share of renewable generation in total electricity system demand (%); and
2. Expected annual greenhouse gas emissions avoided from renewable energy sources, expressed in metric tons of CO₂e.

The company also publishes an annual sustainability report on its website with detailed information on its sustainability strategy, initiatives and performance.

External reviews

Second Party Opinion (SPO)

Genneia has retained an independent consultant with recognized environmental and social expertise to provide a Second Party Opinion (SPO) on the Framework as well as the Framework’s alignment with the GBP and GLP. The SPO is publicly available on Genneia’s website www.genneia.com.ar.

Annual assurance report

The Green Financing Report is expected to be complemented by (i) confirmation from Genneia management that an amount equal to the net proceeds of an offering of green financing has been allocated to Eligible Projects, and (ii) an annual report from an independent third-party auditor verifying Genneia management’s confirmation. The auditors’ report will be made publicly available on Genneia’s website.



Disclaimer

The information and opinions contained in this Framework (the Framework) are subject to change without notice. None of Genneia or any of its affiliates assume any responsibility or obligation to update or revise such statements, regardless of whether those statements are affected by the results of new information, future events or otherwise. This Framework represents current Genneia policy and intent, is subject to change and is not intended to, nor can it be relied on, to create legal relations, rights or obligations. This Framework is intended to provide non-exhaustive, general information. This Framework may contain or incorporate by reference public information not separately reviewed, approved or endorsed by the Genneia and accordingly, no representation, warranty or undertaking, express or implied, is made and no responsibility or liability is accepted by the Genneia as to the fairness, accuracy, reasonableness or completeness of such information. This Framework may contain statements about future events and expectations that are “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements are generally identified through the inclusion of words such as “aim,” “anticipate,” “believe,” “drive,” “estimate,” “expect,” “goal,” “intend,” “may,” “plan,” “project,” “strategy,” “target” and “will” or similar statements or variations of such terms and other similar expressions. Forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future and are not guarantees of future performance or developments, which may differ materially from those made in or suggested by the Forward-looking statements contained in this Framework. No representation is made as to the suitability of any bonds to fulfil environmental and sustainability criteria required by prospective investors. Each potential purchaser of bonds should determine for itself the relevance of the information contained or referred to in this Framework or the relevant bond documentation for such bonds regarding the use of proceeds and its purchase of bonds should be based upon such investigation as it deems necessary. Genneia has set out its intended policy and actions in this Framework in respect of use of proceeds, project evaluation and selection, management of proceeds and reporting, in connection with the Genneia Green Bonds. However, nothing in this Framework is intended to modify or add to any covenant or other contractual obligation undertaken by Genneia in any Green bonds that may be issued in accordance with this Framework. This Framework does not create any legally enforceable obligations against Genneia; any such legally enforceable obligations relating to any Green bonds are limited to those expressly set forth in the indenture and notes governing such Green bonds. Therefore, unless expressly set forth in the indenture and the notes governing such Green bonds, it will not be an event of default or breach of contractual obligations under the terms and conditions of any such bonds if Genneia fails to adhere to this Framework, whether by failing to fund or complete Eligible Projects or by failing to ensure that proceeds do not contribute directly or indirectly to the financing of the excluded activities as specified in this Framework, or by failing (due to a lack of reliable information and/or data or otherwise) to provide investors with reports on uses of proceeds and environmental impacts as anticipated by this Framework, or otherwise. Factors including (but not limited to) market, political and economic conditions, any changes in government policy, changes in laws, rules or regulations, the lack of available Eligible Projects, failure to complete or implement projects and other challenges, could limit the ability to achieve some or all of the expected benefits of these initiatives, including the funding and completion of Eligible Projects. Each environmentally focused potential investor should be aware that Eligible Project may not deliver the environmental or sustainability benefits anticipated and may result in adverse impacts. This Framework does not constitute a recommendation regarding any securities of Genneia or any member of Genneia. This Framework is not, does not contain and may not be intended as an offer to sell or a solicitation of any offer to buy any securities issued by Genneia or any member of Genneia. In particular, neither this document nor any other related material may be distributed or published in any jurisdiction in which it is unlawful to do so, except under circumstances that will result in compliance with any applicable laws and regulations. Persons into whose possession such documents may come must inform themselves about, and observe, any applicable restrictions on distribution. Any decision to purchase any bonds should be made solely based on the information to be contained in any offering document provided in connection with the offering of such bonds. Prospective investors are required to make their own independent investment decisions.



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